Americans' Perceptions of Travelling to Canada

July 2021









Background and Objectives

- With an increase in vaccination rates and ease of COVID-19 restrictions, the importance of understanding Americans' perceptions of safety and ease of travelling to Canada becomes more prominent.
- In order to gain insights on this topic, Destination Canada commissioned an independent third party to launch a short online survey to general population across United States. The survey was in field from July 9 to 12, 2021. 1005 respondents completed the survey. The data is weighted to the US Census (age, gender, census region, income, and ethnicity).
- The insights of this study helps to guide marketing messaging around safety and ease of travelling and highlights key points that can potentially influence Americans' perceptions of COVID-19 barriers for travelling to Canada.





Key Takeaways

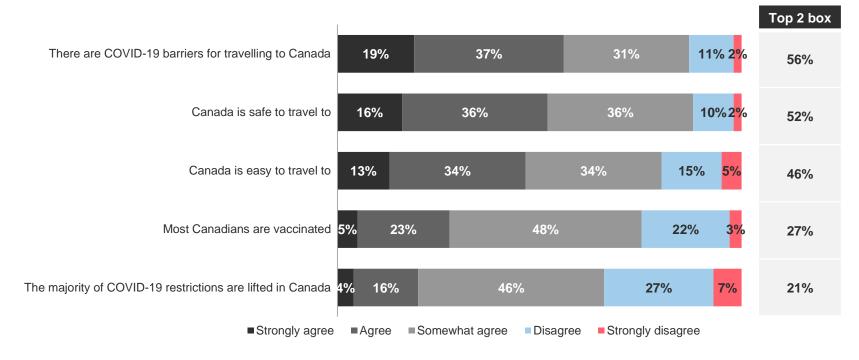
- More than half (56%) of respondents believe there are COVID-19 related barriers impacting travel to Canada (just 21% think the majority of restrictions have been lifted in Canada and 27% believe the majority of Canadians have been vaccinated).
 - Border closure, travel ban, and COVID-19 restrictions are the most common reasons mentioned for "There are COVID-19 barriers for travelling to Canada", followed by requirement of proof of vaccination/vaccination passport to enter Canada.
- Despite barriers, 52% believe Canada is safe to travel to.
 - COVID-19 and Delta variant, overall lack of global safety for travelling, and low vaccination rates are the most common reasons mentioned for Canada not being safe to travel to.
- 46% believe Canada is easy to travel to.
 - Border closure, travel bans, and COVID-19 restrictions are the most common reasons mentioned for Canada not being easy to travel to.
- Overall, those with higher household income (\$100k+), those living in Northeast, those under 35, and those with kids have a more positive perception of safety and ease of travel to Canada and are more likely to perceive most Canadians are vaccinated and the majority of COVID-19 restrictions are lifted.





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majority of COVID-19 restrictions are lifted.

	Household Income			Region				Age			Gender		Marital Status		Children in Household	
	Under \$50K	\$50K- <\$100K	\$100K+	Northeast	Midwest	South	West	18-34	35-54	55+	Male	Female	Married	Other	Yes	No
There are COVID-19 barriers for travelling to Canada	48%	57%	63%	59%	59%	56%	52%	57%	53%	58%	60%	53%	58%	55%	53%	57%
Canada is safe to travel to	46%	55%	55%	55%	49%	50%	56%	64%	52%	44%	53%	52%	53%	52%	55%	51%
Canada is easy to travel to	38%	49%	51%	62%	44%	43%	43%	52%	44%	44%	48%	45%	45%	47%	52%	44%
Most Canadians are vaccinated	20%	27%	34%	34%	28%	27%	24%	40%	26%	19%	30%	25%	27%	28%	34%	25%
The majority of COVID-19 restrictions are lifted in Canada	19%	18%	24%	26%	15%	23%	18%	32%	18%	14%	22%	19%	19%	23%	28%	18%

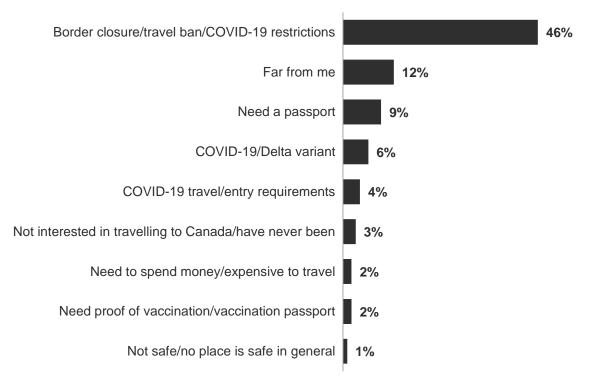
Base: All respondents

Q1. On a scale 1 to 5, with 1 being "Strongly agree" and 5 being "Strongly disagree", to what extent do you agree with the following statements?



Reasons that Canada is not easy to travel to

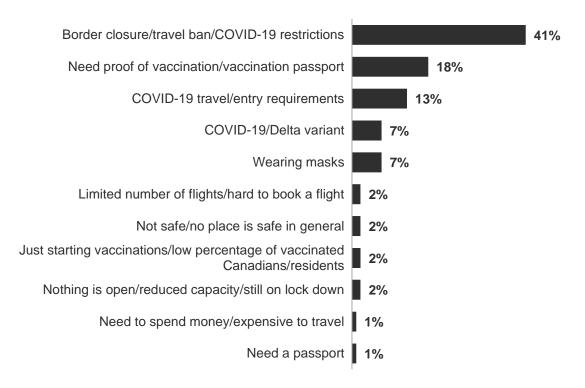
 Border closure, travel bans, and COVID-19 restrictions are the most common reasons mentioned for Canada not being easy to travel to.





COVID-19 Barriers for Travelling to Canada

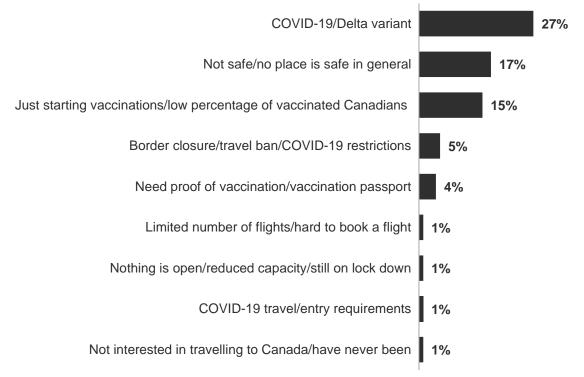
• Similarly, border closure, travel ban, and COVID-19 restrictions are the most common reasons mentioned for "There are COVID-19 barriers for travelling to Canada", followed by requirement of proof of vaccination/vaccination passport to enter Canada.





Reasons that Canada is not safe to travel to

 COVID-19 and Delta variant, overall lack of global safety for travelling, and low vaccination rates are the most common reasons mentioned for Canada not being safe to travel to.







Demographics

	Total (n=1005)
Gender:	
Male	48%
Female	52%
Age:	
18 to 34	29%
35 to 54	33%
55 or older	38%
Children in household:	
Yes	26%
Marital status:	
In a relationship	57%
Not in a relationship	43%
Annual household income:	
Less than \$50,000	30%
\$50,000-\$99,999	36%
\$100,000 and over	34%
Region:	
Northeast	17%
Midwest	21%
South	38%
West	24%

